

Demographic / Economic Indicators

	D.C.	U.S.A.
Population, July 1, 2004 estimate	553,523	293,655,404
Population, percent change (April 1, 2000–July 1, 2004)	-3.2%	4.3%
Persons under 18 years old, 2000	20.1%	25.7%
High school graduates (Persons age 25+, 2000)	77.8%	80.4%
Homeownership rate, 2000	40.8%	66.2%
Median household money income, 1999	\$40,127	\$41,994
Per capita money income, 1999	\$28,659	\$21,587
Persons below poverty, 1999	20.2%	12.4%
Retail sales per capita, 1997	\$5,274	\$9,190
Private nonfarm employment, percent change (Average annual rate; 1994–2004)	1.4%	1.6%
Persons per square mile, 2000	9,316.4	79.6

Top 20 Employers in the Private Sector in D.C.

Rank	Employer
1	George Washington University
2	Georgetown University
3	Washington Hospital Center
4	Howard University
5	Fannie Mae
6	Children's National Medical Center
7	Georgetown University Hospital
8	Howard University Hospital
9	American University
10	Providence Hospital
11	The Washington Post
12	Catholic University of America
13	Marriott Hotel Services
14	Sibley Memorial Hospital
15	George Washington University Hospital
16	UNICCO Service Company
17	BlueCross BlueShield of the National Capital Area
18	American National Red Cross
19	Hyatt Regency Hotels
20	The National Academies

(Based on employment levels reported to the District's Unemployment Compensation Program as of September 2003. Ranked by size of workforce.)

District of Columbia Job Activity October 2005



The number of District wage and salary jobs increased by a total of 4,700 in October 2005. The private sector gained 4,500 jobs and the public sector added 200 jobs. In the private sector, educational and health services gained 3,200 jobs, leisure and hospitality increased by 800 jobs; trade, transportation and utilities gained 300 jobs, professional and business services increased by 200 jobs, and information and other services added 100 jobs each. In the public sector, the District government increased by 300 jobs and transportation added 200 jobs. In the private sector, natural resources, construction and financial activities each lost 100 jobs. Manufacturing was unchanged over the month. In the public sector, the federal government lost 300 jobs.

Twelve Month Overview (October 2004- October 2005)

In the last twelve months, the District gained a total of 10,900 jobs. The private sector increased by 11,000 jobs and the public sector lost 100 jobs. In the private sector, growth occurred in professional and business services which were up by 4,200 jobs; leisure and hospitality up by 3,000 jobs; educational, health and other services up by 1,300 jobs each; information was up by 500 jobs; financial activities up by 400 jobs; trade, transportation and utilities up by 300 jobs each; and manufacturing was up by 100 jobs. In the public sector, local government gained 1,000 jobs. The federal government lost 700 jobs and transportation lost 400 jobs. In the private sector, natural resources and construction lost 100 jobs during the year.

Washington Metropolitan Division October 2005



Total wage and salary employment in the Washington Metropolitan Division increased by 13,300. The private sector increased by 9,200 jobs and the public sector gained 4,100 jobs. In the private sector, educational and health services increased by 4,600 jobs, professional and business services was up by 4,400 jobs; trade, transportation, and utilities gained 3,700 jobs; other services were up by 200 jobs. Local government gained 3,300 jobs and state government added 1,100 jobs. Job losses in the public sector included the federal government, down by 300 jobs. In the private sector, leisure and hospitality was down by 2,100 jobs; information was down by 600 jobs; financial activities was down by 500 jobs; natural resources, mining and construction lost 300 jobs and manufacturing was down by 200 jobs.

Twelve Month Overview (October 2004-October 2005)

The Washington Metropolitan Division gained 67,700 jobs. The private sector gained 61,800 jobs and the public sector added 5,900 jobs. Local government added 4,000 jobs; state government gained 3,100 jobs. In the private sector, professional and business services were up by 18,800 jobs; trade, transportation, and utilities were up by 10,200 jobs; leisure and hospitality gained 9,600 jobs; educational and health services gained 7,300 jobs; natural resources, mining and construction gained 7,200 jobs; and other services were up by 4,600 jobs; financial activities gained 2,900 jobs; manufacturing increased by 1,200 jobs and information was unchanged over the year.

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Labor Market

And Other

Economic Trends

A Snapshot

December 2005

Data for October 2005

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Workforce Investment Council



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Unemployment Rates *(Not Seasonally Adjusted)*

	Oct. '05 ^P	Sept. '05 ^r	Oct. '04 ^a
U.S.A.	4.6	4.8	5.1
Washington, DC MSA	3.1	3.2	3.5
Washington, DC MD	3.2	3.4	3.7
D.C.	5.8	5.8	8.5

Unemployment Rates *(Seasonally Adjusted)*

	Oct. '05 ^P	Sept. '05 ^r	Oct. '04 ^a
U.S.A.	5.0	5.1	5.5
D.C.	6.1	6.2	8.6

Employment Status for the D.C. Civilian Population *(Not Seasonally Adjusted)*

	Oct. '05 ^P	Sept. '05 ^r	Oct. '04 ^a
Civilian Labor Force	294,400	297,500	299,800
Employment	277,300	280,300	274,300
Unemployment	17,100	17,200	25,500

D.C. Metro Area Average Hours & Earnings

(of Production Workers in Manufacturing)

	Oct. '05 ^P	Sept. '05 ^r	Oct. '04 ^a
Weekly Earnings	\$664.26	\$678.17	\$659.23
Weekly Hours	39.8	40.2	39.1
Hourly Earnings	\$16.69	\$16.87	\$16.86

Consumer Price Index, Annual Change in %

All items. All urban consumers.

	Oct. '05	Sept. '05	Oct. '04	Sept. '04
Wash.-Balti. DC-MD-VA-WV	na	4.9	na	3.1
U.S.A.	4.3	4.7	3.2	2.5

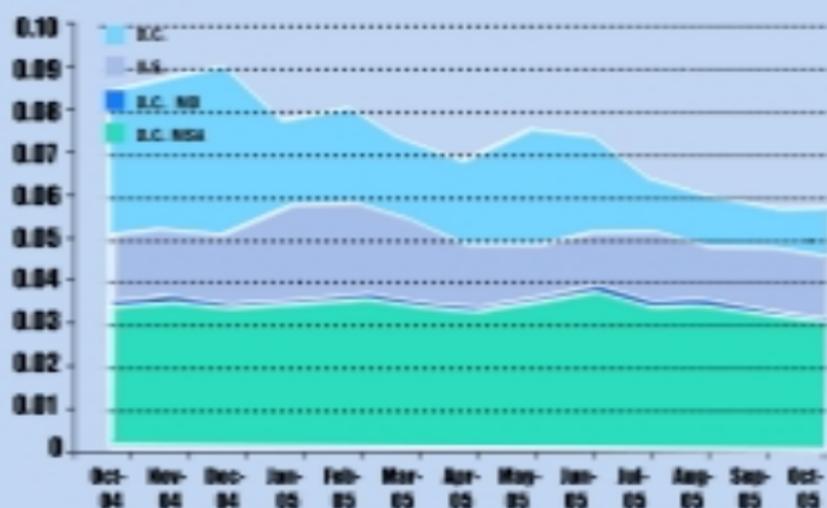
(All items. All urban consumers. Not Seasonally Adjusted.)

(1982-84=100 for U.S. Nov. 1996=100 for Washington-Baltimore, DC-MD-VA-WV)

na: not available

Unemployment Rate

October 2004 to October 2005 (Not Seasonally Adjusted)



D.C. Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	Oct. '05 ^P	Sept. '05 ^r	Oct. '04 ^a
Total	685.4	680.7	674.5
Total Private	456.5	452.0	445.5
Goods-Producing Industries	14.8	14.9	14.8
Manufacturing	2.5	2.5	2.4
Natural Resource, Mining & Construction	12.3	12.4	12.4
Service-Providing Industries	670.6	665.8	659.7
Trade, Transportation & Utilities	28.1	27.8	27.8
Wholesale Trade	4.6	4.6	4.5
Retail Trade	17.8	17.4	17.6
Transportation, Warehousing & Utilities	5.7	5.8	5.7
Information	23.6	23.5	23.1
Financial Activities	30.8	30.9	30.4
Professional & Business Services	147.7	147.5	143.5
Educational & Health Services	96.5	93.3	95.2
Leisure & Hospitality	54.7	53.9	51.7
Accommodation & Food Services	48.9	48.3	45.9
Other Services	60.3	60.2	59.0
Government	228.9	228.7	229.0
Federal Government	191.0	191.3	191.7
D.C. Government	33.4	33.1	32.4
Public Transportation	4.5	4.3	4.9

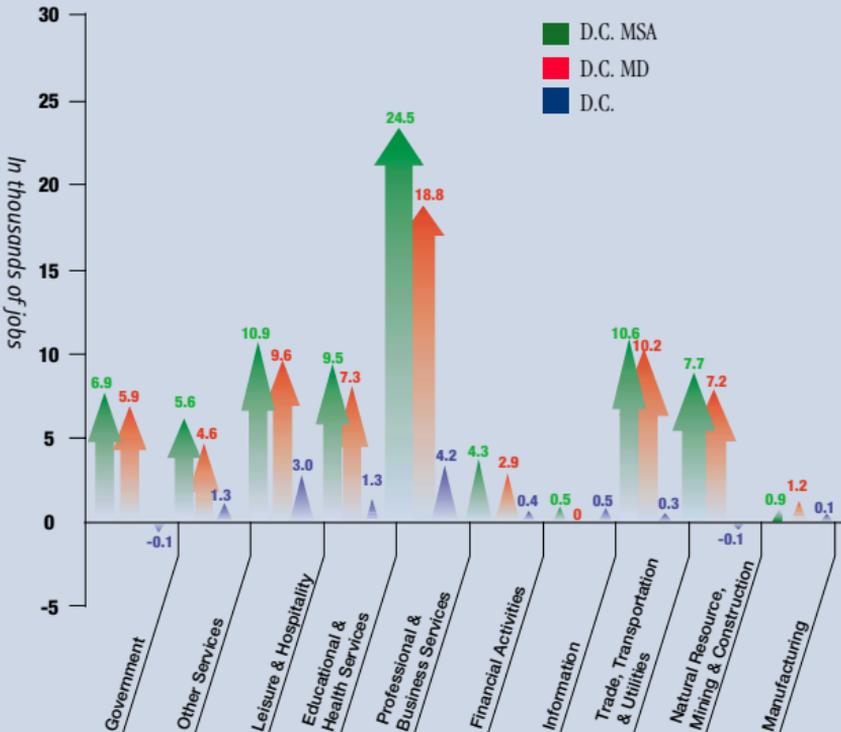
(Subtotals may not equal totals due to rounding.)

Note: Wage and salary employment by industry is now based on the 2002 North American Industry Classification System (NAICS).

p: Preliminary r: Revised figures a: Reflecting 2003 benchmark revisions

Net Job Change

October 2004 to October 2005



Washington, D.C. Metropolitan Division Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	Oct. '05 ^p	Sept. '05 ^r	Oct. '04 ^a
Total	2,382.6	2,369.3	2,314.9
Total Private	1,843.7	1,834.5	1,781.9
Goods-Producing Industries	192.3	192.8	183.9
Manufacturing	44.7	44.9	43.5
Natural Resource, Mining & Construction	147.6	147.9	140.4
Service-Providing Industries	2,190.3	2,176.5	2,131.0
Trade, Transportation & Utilities	326.9	323.2	316.7
Wholesale Trade	54.0	53.9	52.2
Retail Trade	211.3	207.9	203.7
Transportation, Warehousing & Utilities	61.6	61.4	60.8
Information	89.4	90.0	89.4
Financial Activities	116.4	116.9	113.5
Professional & Business Services	526.1	521.7	507.3
Educational & Health Services	245.3	240.7	238.0
Leisure & Hospitality	207.0	209.1	197.4
Accommodation & Food Services	178.5	178.7	171.0
Other Services	140.3	140.1	135.7
Government	538.9	534.8	533.0
Federal Government	296.7	297.0	297.9
State Government	74.4	73.3	71.3
Local Government	167.8	164.5	163.8

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)
p: Preliminary r: Revised figures a: Reflecting 2003 benchmark revisions

Washington, D.C. Metropolitan Statistical Area Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	Oct. '05 ^p	Sept. '05 ^r	Oct. '04 ^a
Total	2,957.8	2,940.6	2,876.9
Total Private	2,323.9	2,311.9	2,249.8
Manufacturing	65.7	66.0	64.8
Natural Res., Mining & Const.	189.7	190.4	182.0
Trade, Transpo. & Utilities	411.0	406.1	400.4
Information	107.0	107.6	106.5
Financial Activities	161.0	161.2	156.7
Professional & Bus. Services	647.7	642.6	623.2
Education & Health Services	316.0	310.3	306.5
Leisure & Hospitality	254.8	257.2	243.9
Other Services	171.0	170.5	165.4
Government	633.9	628.7	627.0

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)
p: Preliminary r: Revised figures a: Reflecting 2003 benchmark revisions

Top 30 High Demand Occupations in D.C.

	Average Annual Openings	Mean Hourly Wage
Management Analysts	798	\$37.26
Lawyers	615	\$63.26
Janitors and Cleaners, except Maids Housekeeping Cleaners	600	\$10.74
Combined Food Preparation and Serving Workers, including Fast Food	519	\$9.29
General and Operations Managers	477	\$49.69
Waiters and Waitresses	467	\$8.01
Cashiers	386	\$10.62
Security Guards	380	\$12.86
Accountants and Auditors	379	\$31.31
Office Clerks, General	372	\$13.67
Retail Salespersons	342	\$11.34
Computer Systems Analysts	295	\$38.22
Secretaries, except Legal, Medical, and Executive	291	\$18.43
Executive Secretaries and Administrative Assistants	279	\$20.58
Receptionists and Information Clerks	262	\$13.30
Maids and Housekeeping Cleaners	247	\$11.77
Administrative Services Managers	242	\$36.06
First-Line Supervisors/Managers of Office and Admin. Support Workers	242	\$33.68
Registered Nurses	232	\$28.04
Chief Executives	212	\$74.50
Paralegals and Legal Assistants	212	\$22.05
Legal Secretaries	206	\$25.84
Customer Service Representatives	195	\$15.25
Economists	168	\$45.11
Public Relations Specialists	161	\$36.71
Writers and Authors	155	\$27.59
Real Estate Sales Agents	151	\$29.92
Computer Support Specialists	145	\$22.13
Food Preparation Workers	145	\$9.77
Child Care Workers	142	\$9.63

Openings - based on the 2002-2012 Occupational Employment Projections of the Department of Employment Services (Does not include Farm, Fishing & Forestry occupations.) Wage data - source; Occupational Employment Survey of the U.S. Bureau of Labor Statistics, November 2004

Sources of Information:

D.C. Department of Employment Services, Office of Labor Market Research and Information, U.S. Census Bureau, U.S. Bureau of Labor Statistics, and U.S. Bureau of Economic Analysis.

The Department of Employment Services (DOES) compiles labor market information for the District of Columbia and the Washington, D.C. Primary Metropolitan Statistical Area (PMSA).

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Some of the information produced by DOES includes: labor force, employment and unemployment statistics; industry employment statistics; occupational employment statistics; affirmative action planning statistics; and top 200 D.C. employers.

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